



Mortgage Pre-Approval Checklist

Personal Documentation

- Government-issued photo ID** (driver's license or passport)
- Social Security number** for credit check
- Proof of residence** (utility bill or lease agreement)

Income Verification

- Last 2 years of W-2s** or tax returns
- Recent pay stubs** (last 30-60 days)
- Employer contact information**
- Additional income documentation** (bonuses, commissions, alimony, rental income)

Financial Records

- 2-3 months of bank statements** (checking and savings)
- Investment account statements** (stocks, bonds, retirement accounts)
- Gift letter** (if receiving down payment assistance from family)

Debt & Credit Information

- List of current debts** (student loans, car loans, credit cards)
- Monthly payment amounts** for all obligations
- Manage the event schedule and monitor guest experience.
- Bankruptcy or foreclosure documentation** (if applicable)